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# Whipple's Disease: Diagnostic Value of *rpoB* Gene PCR from Peripheral Blood Mononuclear Cells

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## Abstract

**Introduction** Chronic infection with *Tropheryma whipplei*, known as Whipple's disease (WD), classically affects the gastrointestinal tract, but any organ system may be affected, and isolated manifestations occur. Reliable diagnosis based on a combination of periodic acid–Schiff (PAS) staining, *T. whipplei*-specific immunohistochemistry (IHC), and polymerase chain reaction (PCR) from duodenal biopsies may be challenging in cases without classical gastrointestinal infection, so the need for additional diagnostic materials is urgent.

**Objective** Our objective was to evaluate additional diagnostic possibilities for WD.

**Methods** We analyzed samples from 20 patients with WD and 18 control subjects in a prospective observational pilot study. In addition to WD diagnosis by PAS staining, *T. whipplei*-specific IHC and PCR of duodenal or extra intestinal tissues, whole EDTA blood, peripheral blood mononuclear cells (PBMCs) and PBMC fractions enriched with or depleted of cluster of differentiation (CD)-14<sup>+</sup> cells were examined using *T. whipplei rpoB* gene PCR.

**Results** *Tropheryma whipplei* DNA was detected in 35 of 60 (58.3%) preparations from 16 of 20 patients with WD,

most of whom lacked gastrointestinal signs and characteristic PAS-positive duodenal macrophages.

**Conclusion** This study provides evidence for the potential suitability of blood, particularly PBMCs, as material to assist in the diagnosis of WD via *rpoB* gene real-time PCR. Thus, PCR from blood preparations can be helpful for diagnostic decision making in atypical cases of WD.

## Key Points

*RpoB* gene polymerase chain reaction (PCR) can be an additional tool to assist in the diagnosis of Whipple's disease.

*RpoB* gene PCR from blood fractions, especially peripheral blood mononuclear cells (PBMCs), enables the surveillance of treatment efficacy and thus appears to have advantages over immunohistochemistry (IHC) and periodic acid–Schiff (PAS) staining.

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## 1 Introduction

The rare systemic chronic infection with *Tropheryma whipplei* [1], known as Whipple's disease (WD), has an estimated incidence of 1:1,000,000 [2, 3]. The classical clinical features of WD are polyarthritides, diarrhea, weight loss, and fever [2]. However, as *T. whipplei* can affect almost any organ, WD cases with non-classical symptoms can be frequent. The standard for diagnosis of WD is

usually based on periodic acid–Schiff (PAS) staining of macrophages in the duodenal lamina propria [2] and should be confirmed by an independent specific method such as polymerase chain reaction (PCR) [4–7]. However, no systematic data are available concerning the sensitivity or specificity of these routine tests, and no “gold standard” is available. Improved diagnostic methods and clinical awareness means that non-classical WD, often associated with isolated infection in the joints, heart valves, or central nervous system [8–10], is increasingly being recognized [10, 11]. In cases without the gastrointestinal involvement typical of classical WD (i.e., in the absence of gastrointestinal symptoms and positive PAS staining from the duodenum), confident diagnosis depends on methods that are not routinely available (such as *T. whipplei*-specific immunohistochemistry [IHC]) or analysis of additional biopsies of the affected organ or heart valve. It appears that PCR and IHC of duodenal tissue can identify more patients and has similar WD detection rates in cases without PAS-positive duodenal macrophages [4, 12]. However, the sensitivity and specificity of PCR and IHC has not been evaluated systematically. Therefore, an additional diagnostic tool that is less invasive would be helpful in inconclusive cases.

Relman et al. [7] proposed the detection of *T. whipplei* DNA in blood as a promising alternative. However, detection rates using PCR from the whole blood of patients with active WD targeting repeated sequences of *T. whipplei* [4] or from peripheral blood mononuclear cells (PBMC) targeting *T. whipplei*-specific 16S rDNA [13] have so far been low. These low rates may have been due to the genes

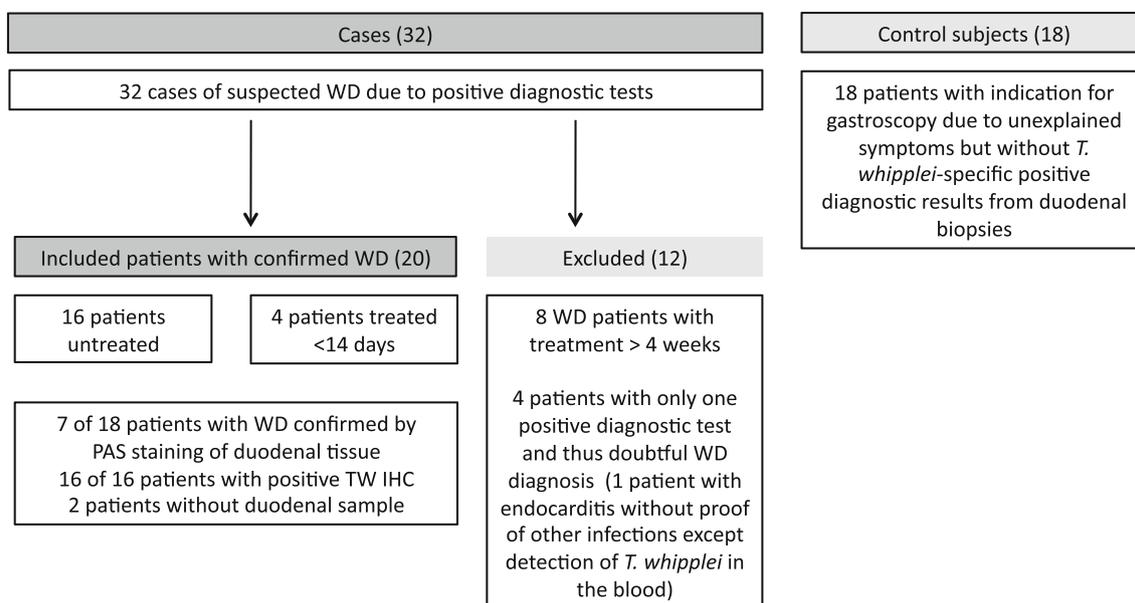
targeted for detection, DNA being prepared by methods only optimized for the isolation of eukaryotic DNA, or insufficient amount of material (e.g., 200 µl of fluid in Fenollar et al. [4]). Here, we aimed to assess the value of a previously validated more sensitive *rpoB* gene PCR [14] for the detection of *T. whipplei* DNA in whole blood and PBMCs following DNA isolation optimized for mycobacteria [14]. In addition, given that Raoult et al. [15] reported the immunodetection of *T. whipplei* in circulating monocytes, we evaluated whether the enrichment of cluster of differentiation (CD)-14<sup>+</sup> monocytes is advantageous for the detection of *T. whipplei* DNA.

Therefore, we conducted a prospective observational pilot study to evaluate the relevance of *rpoB* gene real-time PCR [14] from EDTA blood, purified PBMCs, and PBMC fractions enriched with or depleted of CD14<sup>+</sup> monocytes in patients with chronic *T. whipplei* infection to assist in the diagnosis of WD.

## 2 Material and Methods

### 2.1 Patients

We included 32 patients with symptoms compatible with WD (e.g., treatment-resistant seronegative rheumatoid arthritis, gastrointestinal symptoms) and 18 control subjects with other indications for control gastroscopy from May 2014 until May 2017 (Fig. 1). Cases were identified as previously described [12], with at least two positive results from routine PAS staining, *T. whipplei*-specific IHC [16]



**Fig. 1** Details of the analysed cohort with excluded cases, confirmed Whipple disease, and control subjects. WD Whipple’s disease, PAS periodic acid–Schiff, PCR polymerase chain reaction, TW IHC *T. whipplei*-specific immunohistochemistry

from duodenal or extra intestinal tissues (e.g., lymph node, cardiac valve), or *rpoB* gene real-time PCR [14] from tissues or fluids (e.g., cerebrospinal fluid, synovial fluid). Every positive *rpoB*-PCR result was confirmed by conventional *T. whipplei*-specific 16S rRNA amplification based on a slightly modified protocol published by von Herbay et al. [17], using primers TPU5 [18] and whip1 and whip2 [17], subsequent gene sequencing, and comparison with all currently available sequences from public databases (EMBL and GenBank) [14]. Patients with characteristic PAS-positive macrophages in duodenal samples and gastrointestinal signs were defined as having classical WD. We recruited 18 people with indications for gastroscopy but without positive diagnostic tests for *T. whipplei* as control subjects (Table 1). All control subjects had received a diagnosis other than WD and responded to appropriate treatment; no further indication of WD was found during follow-up (Table 1). A total of 12 patients were excluded because they had only a single positive test, meaning the WD diagnosis was doubtful, or they had received treatment for > 4 weeks. Among the 20 patients with confirmed WD enrolled in this study (see Table 1 and Fig. 1 for details), 16 were previously untreated and four (patients 12–14 and 17) had received antibiotic treatment up to 14 days before analysis. For six patients (patients 1, 3, 5, 10, 13, and 17), follow-up examination was performed 3 months after initiation of antibiotic treatment (see Table 1 for details). All patients and control subjects gave informed consent, and one patient with classical WD (patient 5, see Table 1) is described in a published case report [19].

## 2.2 Sampling of Blood, Isolation of Peripheral Blood Mononuclear Cells (PBMCs) and Sorting of Cluster of Differentiation (CD)-14<sup>+</sup> and CD14<sup>-</sup> PBMCs

Blood samples were stored at room temperature and processed within 24 h after sampling. Peripheral blood was collected in EDTA tubes (Vacutainer, BD Biosciences) for whole blood analysis, and PBMCs were isolated from heparinized blood as previously described [20]. CD14<sup>+</sup> monocytes were isolated from PBMCs using CD14 MicroBeads (1:10), LS columns, and a MidiMACS magnet according to the manufacturer's protocol (Miltenyi Biotec, Bergisch Gladbach, Germany) [21]. The throughputs of the CD14 MACS sort depleted of CD14<sup>+</sup> monocytes served as CD14<sup>-</sup> fractions of PBMCs. Since we hypothesized that *T. whipplei* more reliably persist in CD14<sup>+</sup> monocytes, the fraction depleted of CD14<sup>+</sup> cells was intended to serve as a kind of negative control with lower detection rates. CD14<sup>+</sup> purity of the CD14<sup>+</sup> fractions was estimated using flow cytometry with a CD14 (61D3) antibody from eBioscience

(Frankfurt, Germany). While CD14<sup>+</sup> fractions of patients with WD ( $n = 16$ ) and of control subjects ( $n = 11$ ) revealed a similar mean percentage of total CD14<sup>+</sup> (WD:  $91.03 \pm 7.15\%$ ; controls:  $96.26 \pm 5.67\%$ ), CD14<sup>high</sup> were significantly lower (WD:  $77.75 \pm 16.08\%$ ; controls:  $94.68 \pm 7.65\%$ ;  $p = 0.019$ ) and CD14<sup>low</sup> were significantly higher in patients with WD than in control subjects (WD:  $11.46 \pm 9.10\%$ ; controls:  $1.59 \pm 2.04\%$ ;  $p = 0.003$ ). CD14<sup>-</sup> fractions were analyzed for only five patients with WD and revealed a contamination of  $8.56 \pm 4.64\%$  of CD14<sup>low</sup> and  $0.70 \pm 0.44\%$  of CD14<sup>high</sup> monocytes.

## 2.3 DNA Extraction

Total genomic DNA was extracted from 1 ml frozen EDTA blood or, corresponding to the cell count of 1 ml blood, from  $2 \times 10^6$  cells isolated from heparinized blood (PBMCs and cell fractions enriched with or depleted of CD14<sup>+</sup> monocytes, respectively). DNA was isolated using the AMPLICOR Respiratory Specimen Preparation Kit (Roche Diagnostics, Mannheim, Germany) according to the manufacturer's instructions, with the following modification for EDTA blood: twice the recommended volume of "respiratory specimen wash solution" was used in a washing step. For all preparations, elution volumes were identical.

To reduce PCR-inhibitory components in DNA extracted from EDTA blood, an additional purification included column-based enrichment via QIAamp DNA Blood Mini Kit (Qiagen, Hilden, Germany).

## 2.4 *rpoB* Gene Real-Time Polymerase Chain Reaction (PCR) Assay

Total genomic DNA was analyzed for *T. whipplei* DNA by validated *rpoB* gene real-time PCR as previously described [14]. Primers TwrpoB-F4: CTCGGTGTGATGTTGATCCAA and TwrpoB-R: GCACCGCAACCTCGGAGAAA [22] were used to amplify a 109-bp segment of the *T. whipplei rpoB* gene from 5  $\mu$ l of isolated DNA. Real-time detection of the amplicons was achieved using LightCycler hybridization probes TwrpoB-HP1: ACGAGGTCGGATATTATCGC-[FL] (5'-3') and TwrpoB-HP2: [Red 640]-ACAATTCGTTATCTCGCGGCC (5'-3') [14]. Oligonucleotides were synthesized using TIB MOLBIOL (Berlin, Germany), and real-time PCR was performed in a LightCycler instrument, version 2.0 (Roche Diagnostics) as previously described [14].

As standard curve, extracted DNA from a serial dilution of *T. whipplei* strain Twist ATCC VR-1528 was used, as previously described [14]. The sensitivity of the real-time PCR assay was determined at 17.4 microorganisms per

**Table 1** Patients characteristics and summary of histology and PCR results

No.	Sex	Age (years)	Clinical symptoms	Diagnosis	Treatment	Follow-up (months)	Histology		PCR		EDTA blood	PBMC	CD14+	CD14+	Combined blood results
							Duo PAS	Duo TW IHC	Duo	Other material					
WD patients	M (55%)	58.9	Sensitivity (%)				38.9 (7/18)	100 (16/16)	100 (12/12)	53.3 (8/15)	41.2 (7/17)	61.1 (11/18)	60 (9/15)	80 (8/10)	80 (16/20)
Controls	F (45%)		Specificity (%)				100	100	100	100	100	100	100	100	100
	M (50%)	54.4	PPV (%)				100	100	100	100	100	100	100	100	100
WD patients (n = 20)	F (50%)		NPV (%)				62.1	100	100	41.7	41.2	70.8	68.4	77.8	81.8
1 <sup>d</sup>	F	37	Joint pain, lymphadenopathy, untreated	WD	Doxycycline/hydroxychloroquine	40	-	+ <sup>a</sup>	nd	+	+	+ <sup>b,c</sup>	+	nd	+
2	M	54	Lymphadenopathy, seronegative polyarthritis, untreated	WD	Ceftriaxone and TMP/SFX	38	-	+	nd	+	-	nd	+	nd	+
3 <sup>d</sup>	M	62	Lymphadenopathy, untreated	WD	Doxycycline/hydroxychloroquine	37	-	+ <sup>a</sup>	Lymph node PAS+	+	+	+	+	+	+
4	M	62	Seronegative polyarthritis, untreated	WD	Doxycycline/hydroxychloroquine	30	-	+ <sup>a</sup>	nd	+	-	-	-	nd	-
5 <sup>d</sup>	F	74	Seronegative polyarthritis, diarrhoea, weight loss, orbital inflammation, CWD, untreated	WD	Ceftriaxone and TMP/SFX	30	+	+	nd	+	nd	+	+	+	+
6	F	48	Seronegative polyarthritis, diarrhoea, weight loss, CWD, untreated	WD	Ceftriaxone and TMP/SFX	36	+	+	nd	+	+	+ <sup>b,c</sup>	+ <sup>b,c</sup>	nd	+
7	M	39	Seronegative polyarthritis, weight loss, untreated	WD	Ceftriaxone and TMP/SFX	24	-	+ <sup>a</sup>	Lymph node PAS+, IHC+	+	-	-	-	+	+
8	M	73	Seronegative polyarthritis, untreated	WD	Doxycycline/hydroxychloroquine	24	-	+ <sup>a</sup>	nd	+	nd	+	- <sup>c</sup>	+	+
9	F	79	Seronegative polyarthritis, untreated	WD	Doxycycline/hydroxychloroquine	20	-	+ <sup>a</sup>	nd	+	+	-	-	+ <sup>b</sup>	+
10 <sup>d</sup>	M	69	Seronegative polyarthritis, diarrhoea, weight loss, CWD, untreated	WD	Ceftriaxone and TMP/SFX	20	+	+	nd	+	-	+	+	+	+

Table 1 continued

No.	Sex	Age (years)	Clinical symptoms	Diagnosis	Treatment	Follow-up (months)	Histology			PCR			EDTA blood	PBMC	CD14+	CD14+	Combined blood results
							Duo PAS	Duo TW IHC	Other material	Duo	CSF	Other material					
11	F	62	Seronegative polyarthritis, untreated	WD	Doxycycline/hydroxychloroquine	18	-	+	nd	nd	-	-	-	-	-	-	-
12	M	68	T. whipplei induced endocarditis, treated for < 14 days	WD	Ceftriaxone and TMP/SFX	36	nd	nd	Cardiac valve PAS+, IHC+	Cardiac valve PAS+, IHC+	nd	nd	+	+	nd	+	+
13 <sup>d</sup>	M	41	Weight loss, diarrhoea, CWD, treated for < 14 days	WD	Ceftriaxone and TMP/SFX	33	+	+	nd	nd	+	+	+	+	+	+	+
14	M	60	Seronegative polyarthritis, treated for < 14 days	WD	Ceftriaxone and TMP/SFX	30	+	+	nd	nd	-	Synovial fluid +	+	+	+	+	+
15	M	76	Seronegative polyarthritis, untreated	WD	Doxycycline/hydroxychloroquine	17	-	+	nd	nd	-	Synovial fluid +	- <sup>e</sup>	-	-	-	-
16	F	55	Seronegative polyarthritis, weight loss, untreated	WD	Ceftriaxone and TMP/SFX	20	-	+	Colon PAS+	Colon PAS+	+	Colon +	-	-	nd	nd	-
17 <sup>d</sup>	M	60	T. whipplei induced endocarditis, treated for < 14 days	WD	Ceftriaxone and TMP/SFX	18	nd	nd	Colon IHC+, cardiac valve IHC+	Colon IHC+, cardiac valve IHC+	nd	Colon +, cardiac valve +	+	+	nd	+	+
18	F	36	Seronegative polyarthritis, diarrhoea, CWD, untreated	WD	Ceftriaxone and TMP/SFX	13	+	+	nd	nd	+	nd	+	+	nd	nd	+
19	F	53	Seronegative polyarthritis, untreated	WD	Ceftriaxone and TMP/SFX	12	-	+	nd	nd	-	nd	-	+	nd	nd	+
20	F	69	Seronegative polyarthritis, diarrhoea, CWD, untreated	WD	Ceftriaxone and TMP/SFX	9	+	+	nd	nd	nd	nd	+	nd	nd	nd	+
Control subjects (n = 18)																	
1	M	52	Abdominal pain, peptyloric polypoid-ulcerated area, untreated	Gastritis	PPI	15	-	-	nd	nd	nd	nd	nd	-	-	-	-
2	M	34	Prolonged abdominal pain, weight loss, untreated	Gastritis, pancreatitis	PPI	15	-	-	nd	nd	nd	nd	nd	-	-	-	-
3	F	59	Diarrhoea, stomach cramps, untreated	IBS, allergy to soja	Soja-free diet	15	-	-	nd	nd	nd	nd	nd	-	-	-	-

Table 1 continued

No.	Sex	Age (years)	Clinical symptoms	Diagnosis	Treatment	Follow-up (months)	Histology			PCR			EDTA blood	PBMC	CD14+	CD14+	Combined blood results
							Duo PAS	Duo TW	Other material	Duo	CSF	Other material					
4	M	62	Abdominal pain, untreated	Gastritis	PPI	15	-	-	nd	nd	nd	nd	-	-	-	-	-
5	F	52	Epigastric pain, reflux oesophagitis diarrhoea, untreated	Gastroesophageal reflux	PPI	15	-	-	nd	nd	nd	nd	-	-	-	-	-
6	M	49	Abdominal pain, untreated	Gastroesophageal reflux	PPI	14	-	-	nd	-	nd	-	-	-	-	-	-
7	M	74	Diarrhoea, abdominal pain, untreated	Alcohol induced pancreatitis	Alcohol-free diet, analgetics, pancreas enzymes	42	-	-	nd	nd	nd	-	nd	-	nd	-	-
8	F	57	Diarrhoea, abdominal pain, joint pain, untreated	IBS, sjögrens syndrome	COX-2 and peristalsis inhibitors	32	-	-	nd	-	nd	-	-	-	-	-	-
9	M	63	Lymphadenopathy, fever, untreated	Sarcoidosis	Immuno-suppression	30	-	-	nd	-	nd	-	-	-	-	-	-
10	F	60	Joint pain, untreated	Rheumatoid arthritis	Immuno-suppression	24	-	-	nd	nd	nd	-	-	-	-	-	-
11	F	53	Reflux oesophagitis, hypertensive gastropathy, untreated	Gastroesophageal reflux	PPI	30	-	-	nd	-	nd	nd	-	-	-	-	-
12	F	25	Weight loss, diarrhoea, stomach cramps, untreated	Celiac disease	Gluten-free diet	30	-	-	nd	-	nd	nd	-	-	-	-	-
13	M	44	Allergic rash, struma lymphomatosa Hashimoto, untreated	Gastritis	PPI	29	-	-	nd	-	nd	nd	-	-	-	-	-
14	F	59	Diarrhoea, joint pain, epigastric pain, untreated	Duodenitis	PPI	25	-	-	nd	nd	nd	nd	-	nd	-	-	-
15	M	46	Joint pain, untreated	Rheumatoid arthritis	Immuno-suppression	20	-	-	nd	-	nd	-	-	nd	-	-	-
16	F	79	Epigastric pain, diarrhoea, untreated	IBS, ischemic colitis	Immuno-suppression, peristaltic inhibitors	30	-	-	nd	nd	nd	nd	-	nd	-	nd	-
17	M	53	Enteropathy, diarrhoea, untreated	HIV enteropathy	Anti-retroviral treatment	30	-	-	nd	-	nd	nd	-	nd	-	nd	-

Table 1 continued

No.	Sex	Age (years)	Clinical symptoms	Diagnosis	Treatment	Follow-up (months)	Histology			PCR			Combined blood results			
							Duo PAS	Duo TW	Other material	Duo	CSF	Other material	EDTA blood	PBMC	CD14+	CD14+
18	F	58	Weight loss, difficulties in swallowing, untreated	Gastritis	PPI	15	-	-	nd	nd	nd	nd	-	nd	nd	-

M male, F female, CWD classical Whipple's disease, Duo duodenum, PAS periodic acid-Schiff, TW T. whipplei, EDTA EDTA-blood, IHC immunohistochemistry, PBMC peripheral blood mononuclear cells, PCR polymerase chain reaction, CD cluster of differentiation, CSF cerebrospinal fluid, PPV positive predictive value, NPV negative predictive value, TMP/SMX trimethoprim/sulfamethoxazole, IBS irritable bowel syndrome, PPI proton pump inhibitors, nd not done, - negative, + positive

<sup>a</sup>Only faintly in the submucosa

<sup>b</sup>Thawed PBMC used for rpoB PCR

<sup>c</sup>< 2 × 10<sup>6</sup> cells used for rpoB PCR

<sup>d</sup>Additionally data of three month follow-up examination available, as mentioned in the text

5-μl suspension (cycle threshold [CT] 38.0 ± 0.5). At higher dilutions, the positive results were not consistent in triplicate samples. A high (CT 31.0) and a low (CT 33.0) positive control were included in every PCR run to ensure sensitivity of the actual experiment. To assure optimal amplification in a specific blood sample, an inhibition control at the concentration of the low positive control was also included.

2.5 Histology and Immunohistochemistry

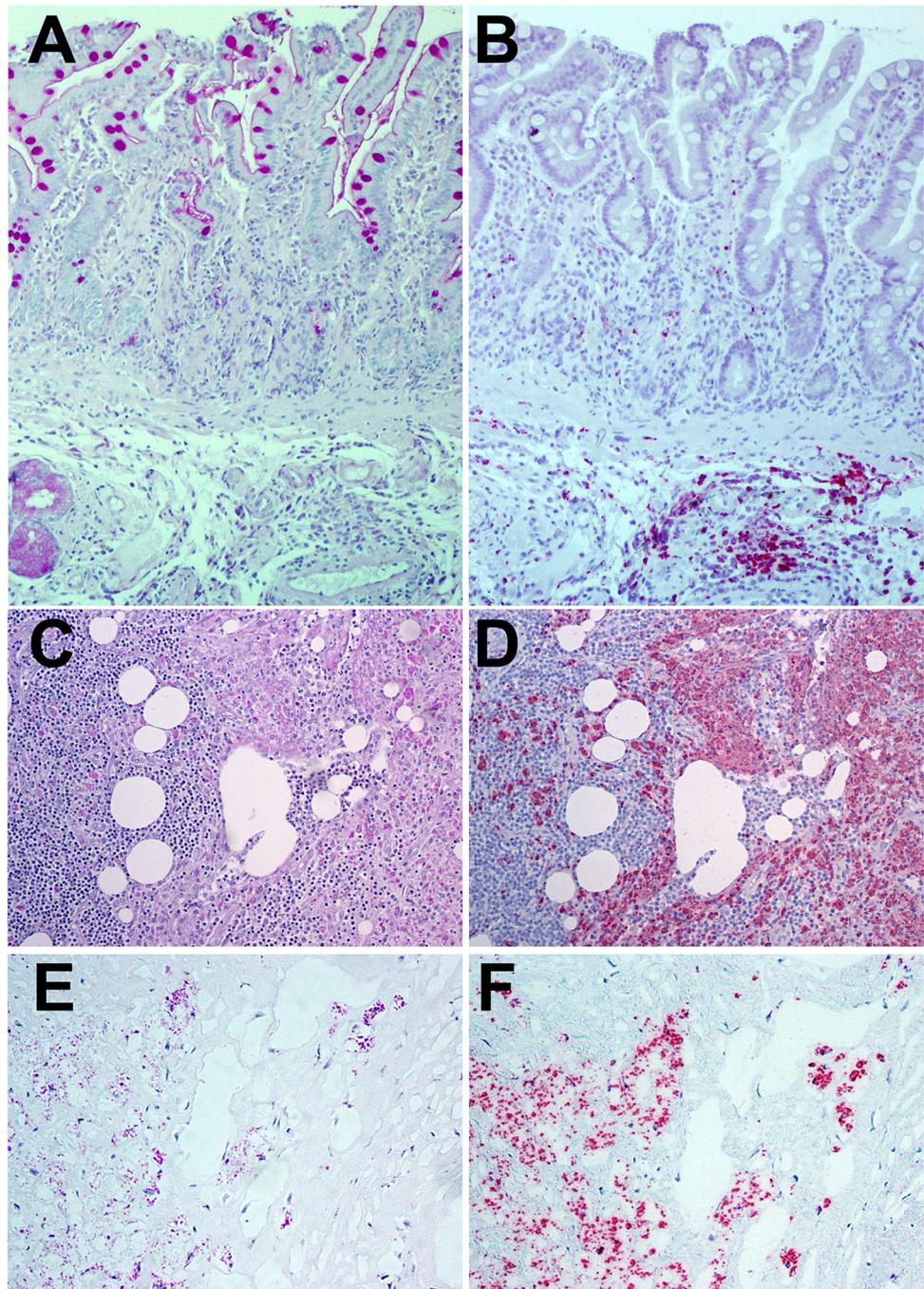
Tissue specimens were fixed in formalin and embedded in paraffin, and thin sections were subjected to routine PAS staining. Immunostaining was performed as previously described [16, 23] with rabbit-anti-T. whipplei [16], visualized by donkey-anti-rabbit Biotin (Dianova, Hamburg, Germany), Streptavidin-alkaline phosphatase and Fast red (both DakoCytomation, Glostrup, Denmark). Nuclei were counterstained with Meyer's Hematoxylin (DakoCytomation).

3 Results

Among the 20 patients with WD, only six experienced typical clinical symptoms and revealed characteristic PAS-positive macrophages in the duodenal lamina propria and were thus defined as having classical WD (Table 1, Fig. 1). One further patient revealed atypical PAS-positive cells in the duodenal submucosa (Table 1, patient 14). Although the specificity of the PAS staining of duodenal biopsies as the classical diagnostic method for WD for our cohort was 100%, the sensitivity (38.9%) and negative predictive value (62.1%) was very low. T. whipplei-specific IHC of the duodenum and rpoB gene PCR from duodenal tissue revealed positive results for all included patients with WD and none of the control subjects (Table 1). Among 11 patients with atypical WD, nine presented with only a faint positive T. whipplei-specific IHC within the duodenal submucosa (Table 1, Fig. 2a, b). Two patients were initially identified via histological analysis of lymph nodes excised to exclude malignant disease (Fig. 2c, d), and two patients with isolated T. whipplei-induced endocarditis were diagnosed via analysis of cardiac valves (Table 1, Fig. 2e, f). In addition, PCR from cerebrospinal fluid was positive for 8 of 15 patients (Table 1).

The overall detection rate for T. whipplei in blood samples was 35 of 60 samples and evidenced bacterial DNA in 16 of 20 patients (EDTA: 7/17 patients tested; PBMC: 11/18; enriched for CD14<sup>+</sup>: 9/15; and depleted of CD14<sup>+</sup>: 8/10) (Table 1). Upon analysis of the different blood fractions, rpoB gene PCR revealed T. whipplei DNA in EDTA blood of 7 of 17 patients with WD (sensitivity of

**Fig. 2** Immunohistochemical diagnosis of atypical Whipple's disease (WD) from duodenal biopsy (a, b), lymph node (c, d), and heart valve (e, f). Panels demonstrate exemplary presentations of periodic acid–Schiff (PAS) staining in purple (a, c, e) and *Tropheryma whipplei*-specific immunohistochemistry in bright red (b, d, f): a conventional PAS staining of the duodenum reveals no hint of WD; b *T. whipplei*-specific immunohistochemistry identifies numerous infected cells within the duodenal submucosa; c positive PAS staining in a lymph node with lymphangiectasia (positive areas are marked by arrowheads); d corresponding clearly positive *T. whipplei*-specific immunohistochemistry; e inflammatory infiltrate with PAS-positive inclusions in a heart valve (positive areas are marked by arrowheads); f *T. whipplei*-specific immunohistochemistry demonstrates infection with *T. whipplei*; magnification for all pictures  $\times 100$



41.2%). The detection rate improved to 61.1% sensitivity when investigating PBMCs (Table 1). Similar results were obtained investigating CD14<sup>+</sup> monocytes. However, the highest sensitivity for *T. whipplei* DNA (80%) and the most reliable negative predictive value (77.8%) was found in the CD14<sup>+</sup>-depleted cell fraction (Table 1), originally included for some patients as a negative control.

An interim analysis after inclusion of 15 patients with WD indicated that enrichment of CD14<sup>+</sup> cells did not improve the *T. whipplei* detection rate compared with

PBMCs, as initially hypothesized. Despite the good results with the CD14<sup>+</sup>-depleted PBMCs, we chose PBMCs to assist in WD diagnosis for subsequent patients, resulting in fewer specimens per patient. This decision was based on the lowest CT values for *rpoB* gene PCR analysing PBMCs, indicating a more reliable level of *T. whipplei* DNA. While mean CT values from EDTA blood samples were as high as  $38.02 \pm 2.02$ , the analysis of PBMCs resulted in significantly lower mean CT values of  $32.75 \pm 2.33$  ( $p = 0.0016$ ; Mann–Whitney test). CT values

of PBMCs enriched for CD14<sup>+</sup> ( $35.22 \pm 2.65$ ) and PBMCs depleted of CD14<sup>+</sup> ( $34.76 \pm 3.68$ ) were also increased compared with the whole PBMC fraction. Since CT values > 38 are at the limit of *rpoB* gene PCR sensitivity [14], high CT values as observed for EDTA blood and CD14<sup>+</sup>-depleted and enriched PBMC fractions may produce inconsistent results. In addition, sorting for CD14 is not routine in laboratories, bears a greater risk of contamination, and is associated with additional effort and costs.

Within 14 days of antibiotic treatment, *T. whipplei* DNA was still detected by *rpoB* gene PCR (Table 1, patients 12–14, and 17). However, at the 3-month follow-up examination, none of the six specimens tested revealed a positive PCR, indicating a rapid reduction in bacterial DNA in vivo (patients 1, 3, 5, 10, 13, and 17; data not shown). In addition, no *T. whipplei* DNA was detected in any of the 44 blood preparations (EDTA blood, unsorted PBMCs, or PBMCs enriched with or depleted of CD14<sup>+</sup>) from the 18 control subjects. Therefore, although the sensitivity of the assay depends on the material used for DNA isolation, *rpoB* gene PCR of blood samples revealed a specificity and a positive predictive value (PPV) of 100% each in our cohort, confirming this method as a supporting tool in WD diagnosis.

#### 4 Discussion

This study has shown the potential suitability of blood and particularly PBMCs as material for *rpoB* gene real-time PCR to assist in the diagnosis of WD. Awareness of the possibility of isolated WD, atypical—possibly early—WD without gastrointestinal symptoms, and PAS-positive duodenum is increasing [4, 9, 10, 12]. Indeed, specific IHC can confirm *T. whipplei* infection in tissues even in the absence of PAS staining (Fig. 2) [12], but this method is only accessible at specialized centers as the antibodies are not commercialized. PCR from duodenal specimens is also highly indicative of WD [4, 12]; however, healthy luminal carriage of *T. whipplei* without invasive infection may also result in positive PCR [4]. In cases with no gastrointestinal infection, sampling of affected tissue may be virtually impossible. Consequently, alternative diagnostic materials to assure diagnosis by *T. whipplei*-specific PCR from multiple physiologically sterile sites are urgently needed. We demonstrated that detection of *T. whipplei* DNA in whole blood and PBMCs by *rpoB* gene PCR seems to be highly indicative of WD, even in the absence of intestinal infection and duodenal PAS staining. In our cohort, PAS staining of duodenal biopsies identified only 38.9% of patients, whereas the combined analysis of PBMCs and PBMC fractions enriched with or depleted of CD14<sup>+</sup>

monocytes enabled detection of bacterial DNA in 16 of 20 patients with confirmed WD (80%). The feasibility of PCR with PBMCs from patients following short-term treatment was demonstrated by positive results in four patients with WD (two with isolated *T. whipplei*-induced endocarditis) who received appropriate antibiotic treatment for up to 2 weeks prior to blood analysis.

PCR from PBMCs identified more patients, possibly indicating a higher bacterial load, and revealed an enrichment of *T. whipplei* DNA, indicated by lower CT values as compared with PCR from EDTA blood, and thus seems superior. However, detection of *T. whipplei* DNA did not increase after enrichment of CD14<sup>+</sup> monocytes, and *T. whipplei* DNA was also detected in PBMC depleted of CD14<sup>+</sup> monocytes. Even though the PBMC fraction depleted for CD14<sup>+</sup> cells exhibited the best diagnostic results in our cohort, we recommend PBMCs as the most suitable material to assist in the diagnosis of WD. PBMCs enabled a higher detection rate at lower CT values of PCR compared with EDTA blood, and the depletion of CD14<sup>+</sup> monocytes necessitates an intensive work-up of the material, which carries a greater risk of contamination. In addition, CD14<sup>+</sup> depletion might be difficult to introduce into routine diagnostic laboratories.

Obvious advantages of using PBMCs to assist in the diagnosis of WD include the simple accessibility of blood, the feasibility for outpatients, and the ability to standardize sampling and cell numbers for semi-quantitative PCR results. The *rpoB* real-time PCR sensitivity was determined for approximately 17 target organisms per 5  $\mu$ l of *T. whipplei* culture used for DNA extraction (3480 organisms/ml) [14]. Although the *rpoB* real-time PCR on PBMCs has not yet been validated, we have already found that  $2 \times 10^6$  PBMC—a comparatively low number—enabled the detection of *T. whipplei*. On the basis of our experience,  $2 \times 10^6$  cells correspond to the average amount of PBMCs in 1 ml of peripheral blood of healthy donors. Thus, minimal blood is needed for *T. whipplei* screening, which is an advantage for patients with diminished health. Another benefit of *rpoB* gene PCR from PBMCs could be the rapid clearance of *T. whipplei* DNA after initiation of treatment, which—unlike PAS and IHC of duodenal specimens—may allow monitoring of treatment efficacy or possibly early detection of relapse. The lack of benefit from enriching CD14<sup>+</sup> monocytes for detection of *T. whipplei* DNA hints at a small proportion of infected monocytes only and suggests that *T. whipplei* are not necessarily only associated with classical CD14<sup>high</sup> monocytes, as previously presumed, but also with other cells. Classical CD14<sup>high</sup> monocytes have been demonstrated to eliminate *T. whipplei* in vitro [24]; thus, *T. whipplei* DNA might have been degraded more effectively in the PBMC fractions enriched for CD14<sup>+</sup> monocytes. In contrast, the persistence of *T.*

*whipplei* in monocytes is enabled by interleukin (IL)-16 and has been demonstrated to be associated with an upregulation of CD16 [24]. CD16 is only expressed on non-classical CD14<sup>low</sup> monocytes, which appear to be elevated during acute infection [25]. The percentage of CD14<sup>high</sup> monocytes in the CD14<sup>+</sup> monocyte fractions of patients with WD was significantly lower as compared with controls (77.75 % in WD patients versus 94.68% in controls). However, non-classical CD14<sup>low</sup> monocytes were significantly enhanced in the CD14<sup>+</sup> fraction of patients with WD; when they were included in the analysis, the purity of the CD14<sup>+</sup> fractions was similar for patients and controls. The non-classical CD14<sup>low</sup> monocytes in the untreated patients with WD included in our cohort might be activated by the pathogen itself or by enhanced lipopolysaccharides in the serum [26]. Thus, the high percentage of CD14<sup>low</sup> monocytes in patients with WD might be more difficult to access for the antibodies used for depletion, resulting in contamination of the CD14-depleted fraction with CD14<sup>low</sup> non-classical monocytes that might be preferentially loaded with *T. whipplei*.

As classical CD14<sup>high</sup> monocytes and dendritic cells were both removed from the PBMC fraction by depleting CD14<sup>+</sup> cells, *T. whipplei*-positive cells are potentially lymphocytes [27], CD16<sup>+</sup>CD14<sup>low</sup> non-classical monocytes [24], or basophilic granulocytes. The variable positive results in different cell preparations for some patients possibly indicates day-to-day variability in blood samples or a low level of infected cells in the preparations.

The *rpoB* gene PCR recognized *T. whipplei* DNA in PBMCs and enriched CD14<sup>+</sup> monocytes, respectively, from two patients with *T. whipplei*-induced endocarditis (Table 1, patients 12 and 17, diagnosed from excised heart valve). One additional patient with endocarditis revealed positive PCR results from PBMCs but was excluded because heart valve replacement was not conducted, meaning a second diagnostic finding to confirm WD was not possible (see Fig. 1). Thus, this study indicates *rpoB* gene PCR for the detection of *T. whipplei* DNA in isolated PBMCs is a promising non-invasive material for decision making in the diagnosis of WD, especially for atypical WD when sampling of infected tissue is challenging (e.g., heart valves).

Further studies to determine diagnostic benefits should include more patients with isolated *T. whipplei* endocarditis, healthy patients with *T. whipplei* in stool samples, and recurrent testing of blood samples and greater cell numbers to determine the intraindividual variability of the results. Importantly, identification of cell populations associated with *T. whipplei* is of particular interest to understand the pathways of the pathogen in the human body. Until further studies evaluate these issues, this

approach should be restricted to specialized laboratories for inconclusive cases.

### Compliance with Ethical Standards

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**Conflict of interest** KW, AW, AM, FF, DR, KA, TS, and VM have no conflicts of interest.

**Informed consent** Informed consent was obtained from all individual participants included in the study (ethical commission of the Charité; EA4/122/10).

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